

TREVI – Finanziaria Industriale S.p.A.

Registered Office: Via Larga, 20, Cesena (FC)

Share Capital: Euro 82,391,632.50 fully paid up

Tax code, VAT no. and Forlì – Cesena Business Register no. 01547370401

Forlì – Cesena Chamber of Commerce no. 201.271

Website: www.trevifin.com

**EXTRACT OF NOTICE OF CONVOCATION
OF THE ORDINARY MEETING OF SHAREHOLDERS**

Shareholders are called to attend an Ordinary Meeting at the Registered Office in Via Larga, 201 Cesena (FC) on 15 May 2017 at 11.00, in first convocation and, if necessary, on 16 May 2017, at the same time and place, in second convocation, to discuss and approve the following.

AGENDA

1. Presentation of the Financial Statements for the year to 31 December 2016, the Consolidated Financial Statements for the year to 31 December 2016, the Board of Directors' Report on Operations, the Report of the Statutory Auditors and the Independent Auditors' report. Approval of the Financial Statements for the year to 31 December 2016. Coverage of the loss for the financial year. All resolutions pertaining thereto and resulting therefrom.
2. Determination of the number of members of the Board of Directors.
3. Appointment of additional members of the Board of Directors and determination of the period of the mandate granted to them.
4. Determination of remuneration of the Board of Directors.
5. Conferral of the nine year mandate 2017 - 2025 for the independent audit of the Financial Statements: appointment of the independent auditors; determination of the independent audit fees. All resolutions pertaining thereto and resulting therefrom.
6. Approval of a remuneration plan for 2017-2018-2019 based on the free allocation of ordinary shares (stock option) in accordance with Article 114 bis of Legislative Decree no. 58 of 24 February 1998. All resolutions pertaining thereto and resulting therefrom.
7. Report on Remuneration pursuant to Article 123 – ter of Legislative Decree no. 58 of 24 February 1998 n. 58; Section 1. All resolutions pertaining thereto and resulting therefrom.

Information on the share capital and all other information regarding the Shareholders' Meeting and in particular the procedures and time periods for: (i) attendance and voting in the Shareholders' Meeting (it should be noted in this regard that the "Record date" is 4 May 2017), (ii) exercise of the right to submit questions before the Shareholders' Meeting (up to three days preceding the date set for the Shareholders' Meeting in first convocation), (iii) exercise of the right of integration to the items on the Agenda or to present additional proposals for discussion on matters that are already included on the Agenda (within ten days of publication of the notice of convocation), (iv) attendance and voting in the Shareholders' Meeting, also by proxy, and also through the Designated Representative (SPAFID S.p.A.), (v) procedures for appointing members of the Board of Directors and (vi) the availability of the full text of proposed resolutions, together with explanatory reports and of the documents that will be submitted to the Shareholders' Meeting, are reported in the notice of convocation, the full text of which – together with the documentation relating to the Shareholders' Meeting – is published in the Investor Relations section of the Company website www.trevifin.com to which we refer you.

Cesena, 12 April 2017

The Chairman of the Board of Directors
Ing. Davide Trevisani